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July 6, 2026

VITAMIN

01

- The vitamin market remained generally stable last week, although downstream demand stayed weak. Vitamin E producers continued to announce maintenance shutdowns, leading to stronger market attention and increased inquiries. Calcium Pantothenate, Vitamin B2, and Niacinamide stabilized after previous declines, while Vitamin K3 remained firm due to tight upstream raw material supply and extended delivery schedules.
- According to market sources, CSPC Pharmaceutical Group's Vitamin C production facility began its routine summer maintenance in late June, with the shutdown expected to continue through the end of September.

AMINO ACID

02

The bulk amino acid market remained under pressure last week, with downstream purchasing driven mainly by immediate demand. Lysine HCl 98.5% was quoted at USD 880–920/MT FOB, while Lysine Sulphate 70% remained relatively stable at USD 580–600/MT FOB. Threonine prices continued to decline amid moderate demand, with FOB quotations at USD 960–990/MT. Market participants continue to monitor producer maintenance schedules and downstream demand.

API

03

- The veterinary API market remained generally stable but soft last week, with purchases primarily driven by immediate demand. Doxycycline HCl continued to strengthen ahead of the summer maintenance season, while Amoxicillin and Colistin Sulfate remained firm. Prices for Tylosin Tartrate, Tilmicosin Phosphate, Neomycin Sulfate, and Enrofloxacin stayed under pressure.
- Meanwhile, on July 2, CSPC Pharmaceutical Group announced a strategic R&D collaboration with AstraZeneca to develop novel siRNA therapeutics. The agreement carries a potential total value of up to USD 1.77 billion.

FOOD ADDITIVE

04

The food additive market remained stable last week. Sucralose traded at USD 12.3–12.7/KG, with further price increases still possible. Sodium Saccharin (Anhydrous) remained stable at USD 6.74–6.87/KG, while Creatine Monohydrate held at USD 3.0–3.3/KG, with delivery schedules extending into mid-to-late July.

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Reported by Candice, Shea and Sharon

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